

Authorization for Federal Direct PLUS Loan Payment of Allowable Charges

Borrower Name: _____ **SSN:** _____

I authorize Claremont McKenna College to apply my Federal Direct PLUS Loan funds which I am eligible to receive to pay for authorized allowable charges on my/my student's account. Authorized allowable charges are charges other than tuition, fees, and contracted room and board. I am aware that any of the following charges must be approved by the Student Accounts Office before they can be billed to my/my student's account.

If the total of my Direct PLUS loan proceeds exceed the allowable institutional charges (i.e. tuition, fees, room, board, and other institutional charges), I authorize the Student Accounts Office to retain these funds on my or my student's account as a credit balance. I also authorize the Student Accounts Office to apply any Direct PLUS loan credit balance to prior year charges, if applicable. I understand that *I must request in writing* to have any credit balance refunded to me (or my student) from the Student Accounts Office if I wish to have that credit balance refunded prior to the end of the academic year. Any federal credit balance will be automatically refunded at the end of each academic year. I understand that I may cancel this authorization at any time, but that cancellation is not retroactive.

I understand that I may refuse to authorize this statement and that this statement is effective for my or my student's entire period of enrollment at Claremont McKenna College.

Examples of Allowable Charges:

- | | |
|--|---|
| <input type="checkbox"/> Baxter | <input type="checkbox"/> Lost Key (room, locker, mailroom) |
| <input type="checkbox"/> Medical | <input type="checkbox"/> Non-contracted food costs (Hub Debit Card) |
| <input type="checkbox"/> Books and Supplies | <input type="checkbox"/> Parking permit fees/violations |
| <input type="checkbox"/> Breakage in Chemistry Lab | <input type="checkbox"/> Payment Plan service charge |
| <input type="checkbox"/> Course Fees (Science, Music, Art, etc.) | <input type="checkbox"/> Short Term loans (must be approved by the FAO) |
| <input type="checkbox"/> Dorm Damage Fines | <input type="checkbox"/> Study Abroad Charges (e.g. transportation) |
| <input type="checkbox"/> Early Arrival Fees | <input type="checkbox"/> Unreturned athletic equipment charges |
| <input type="checkbox"/> Enrollment Fees (security deposit) | <input type="checkbox"/> Yearbook |
| <input type="checkbox"/> Health Insurance fee paid to outside agency | <input type="checkbox"/> Other approved charges |
| <input type="checkbox"/> International Student ID card | |

Borrower's Signature: _____ **Date:** _____

Print **Borrower** name: _____

If you have any questions, please contact the Financial Aid Office at (909) 621.8356.

Return To:

Claremont McKenna College, 890 Columbia Ave, Claremont, CA 91711
(909) 621.8356 • (909) 607.0661 FAX
finaid@claremontmckenna.edu

2010–2011

PLUS Loan Eligibility Determination

SCHOOL USE ONLY

Grade Level: Fr So Jr Sr Grad

COA: \$ _____ Certified: _____

Est. FA: \$ _____

PLUS Eligibility \$ _____

Certified Loan Amounts:

PLUS \$ _____

PLUS2 \$ _____