

SECTION III—NONCUSTODIAL PARENT'S (AND CURRENT SPOUSE'S) 2009 INCOME

8. The following 2009 U.S. income tax return figures are:

(Fill in only one oval.)

- estimated. Will file IRS Form 1040EZ or 1040A.
 estimated. Will file IRS Form 1040.
 from a completed IRS Form 1040EZ or 1040A.
 from a completed IRS Form 1040.
 a tax return will not be filed. (Skip to 13.)

Tax Filers Only

- | | |
|---|--|
| <p>9. 2009 total number of exemptions (IRS Form 1040, line 6d or 1040A, line 6d. For 1040EZ, see 1040EZ Worksheet.)</p> | <p>9. <u> </u></p> |
| <p>10. 2009 Adjusted Gross Income (IRS Form 1040, line 37 or 1040A, line 21 or 1040EZ, line 4)</p> <p>Breakdown of income in 10</p> <p>a. Wages, salaries, tips (IRS Form 1040, line 7 or 1040A, line 7 or 1040EZ, line 1)</p> <p>b. Interest and dividend income (IRS Form 1040, lines 8a and 9a or 1040A, lines 8a and 9a or 1040EZ, line 2)</p> <p>c. Net income (or loss) from business, farm, rents, royalties, partnerships, estates, trusts, etc. (IRS Form 1040, lines 12, 17, and 18) If a loss, enter the amount in parentheses.</p> <p>d. Other taxable income such as alimony received, capital gains (or losses), pensions, annuities, etc. (IRS Form 1040, lines 10, 11, 13, 14, 15b, 16b, 19, 20b, and 21, or 1040A, lines 10, 11b, 12b, 13, and 14b, or 1040EZ, line 3)</p> <p>e. Adjustments to income (IRS Form 1040, line 36 or 1040A, line 20)</p> | <p>10. \$ <u> </u> .00</p> <p>a. \$ <u> </u> .00</p> <p>b. \$ <u> </u> .00</p> <p>c. \$ <u> </u> .00</p> <p>d. \$ <u> </u> .00</p> <p>e. \$ <u> </u> .00</p> |
| <p>11. a. 2009 U.S. income tax paid (IRS Form 1040, line 55 or 1040A, line 35 or 1040EZ, line 11)</p> <p>b. 2009 education credits—Hope and Lifetime Learning (IRS Form 1040, line 49 or 1040A, line 31)</p> | <p>11. a. \$ <u> </u> .00</p> <p>b. \$ <u> </u> .00</p> |
| <p>12. 2009 itemized deductions (IRS Schedule A, line 29. [Write in "0" if deductions were not itemized.])</p> | <p>12. \$ <u> </u> .00</p> |
| <p>13. 2009 income earned from work by student's noncustodial parent</p> | <p>13. \$ <u> </u> .00</p> |
| <p>14. 2009 income earned from work by noncustodial parent's current spouse</p> | <p>14. \$ <u> </u> .00</p> |
| <p>15. 2009 untaxed income and benefits (Give total amount for the year. Do not give monthly amounts.)</p> <p>a. Social security benefits received (Untaxed portion only—see instructions on side 1.)</p> <p>b. Child support received for all children</p> <p>c. Deductible IRA and/or SEP, SIMPLE or Keogh payments</p> <p>d. Payments to tax-deferred pension and savings plans</p> <p>e. Other—Earned Income Credit; housing, food and living allowances; tax-exempt interest income; foreign income exclusion; etc.</p> | <p>15. a. \$ <u> </u> .00</p> <p>b. \$ <u> </u> .00</p> <p>c. \$ <u> </u> .00</p> <p>d. \$ <u> </u> .00</p> <p>e. \$ <u> </u> .00</p> |

SECTION IV—NONCUSTODIAL PARENT'S (AND CURRENT SPOUSE'S) 2009 EXPENSES

- | | |
|--|--|
| 16. Child support paid by both the noncustodial parent and spouse because of divorce or separation | 16. \$ <u> </u> .00 |
| 17. Repayment of noncustodial parent's and spouse's education loans (See instructions on side 1.) | 17. \$ <u> </u> .00 |
| 18. Medical and dental expenses not covered by insurance (See instructions on side 1.) | 18. \$ <u> </u> .00 |
| 19. Total elementary school, junior high school and high school tuition paid for dependent children | |
| a. Amount paid (Don't include tuition paid for the student.) \$ <u> </u> .00 | b. For how many dependent children? (Don't include the student.) <u> </u> |

SECTION V—NONCUSTODIAL PARENT'S (AND CURRENT SPOUSE'S) ASSETS AND DEBTS

If current spouse holds more than 50 percent of any asset listed below, give details in Section VI. (See instructions on side 1.)

- | | | |
|---|--|--|
| 20. a. Housing payment (Check one.) <input type="checkbox"/> Rent <input type="checkbox"/> Mortgage | b. Monthly amount (If zero, explain in Section VI.) | \$ <u> </u> .00 |
| Year purchased | Purchase price | Present market value |
| Unpaid mortgage principal | | |
| 21. Home—if owned or being purchased | 21. \$ <u> </u> .00 | \$ <u> </u> .00 |
| 22. Other real estate | 22. \$ <u> </u> .00 | \$ <u> </u> .00 |
| 23. Cash, savings, checking accounts, bonds and trust funds (as of today) | | 23. \$ <u> </u> .00 |
| 24. Investments—net value of stocks and other securities (List kinds and amounts in Section VI.) | | 24. \$ <u> </u> .00 |
| 25. Business and/or farm | 25. a. Present market value \$ <u> </u> .00 | b. Indebtedness \$ <u> </u> .00 |
| | | c. Percentage of ownership <u> </u> % |
| 26. Current value of tax-deferred pensions, annuities and savings plans (for example, SRAs, 401(k)s, TDAs, 403(b)s, 408s, 457s, 501(c)s, etc.) | | 26. \$ <u> </u> .00 |

SECTION VI—REMARKS

Use this space to explain any special circumstances. If more space is required, attach a letter to this form.

SECTION VII—CERTIFICATION AND AUTHORIZATION

I declare that the information reported on this form is true, correct and complete.

I agree that, to verify information reported on this form, I will on request provide an official copy of my U.S. income tax return.

I further agree to provide, if requested, any other official documentation necessary to verify information reported.

Noncustodial parent's signature

Date completed

➤ Do you authorize the college to discuss the information collected on this form with the student applicant?

Yes No